

## Message Text

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PAGE 01 STATE 198200  
ORIGIN OES-09

INFO OCT-01 EA-10 ISO-00 SS-15 SAS-02 ACDA-12 CIAE-00  
INR-10 IO-13 L-03 NSAE-00 NSC-05 EB-08 NRC-05  
SOE-02 DODE-00 DOE-15 SP-02 CEQ-01 PM-05 /118 R

DRAFTED BY OES/NET/EST:ESTEINBERG:PR  
APPROVED BY T:LSCHEINMAN

-----110670 050508Z /14

P 050053Z AUG 78  
FM SECSTATE WASHDC  
TO AMEMBASSY CANBERRA PRIORITY

LIMITED OFFICIAL USE STATE 198200

E.O. 11652: N/A

TAGS: ENRY, PFOR, TECH, PARM, AU

SUBJECT: RAW MATERIALS PAPER FOR INFCE

PASS: ALAN WILSON, ATOMIC ENERGY AUTHORITY

FOLLOWING IS TEXT OF SUGGESTED OUTLINE FOR USE IN EXPLORING  
WITH APPROPRIATE PARTIES COMPLETION OF BACKGROUND PAPER  
ON RAW MATERIALS FOR INFCE WORKING GROUP 3.

I. INTERNATIONAL COMMERCE IN NATURAL URANIUM

A. PRINCIPAL TRADE FLOWS IN U3O8 (INCLUDE AN EXPORT-IMPORT  
TABLE SHOWING MAJOR FLOWS SINCE 1970 AND WHATEVER INFORMA-  
TION IS AVAILABLE ABOUT PROJECTED EXPORTS THROUGH 1990.)

B. DESCRIPTION IN GENERAL TERMS OF THE BASIC COMPONENTS  
OF TYPICAL CONTRACTS OF THE MAJOR SUPPLYING COUNTRIES --  
E.G. THE TIME PERIOD COVERED BY CONTRACTS, DETERMINATION  
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OF DELIVERY DATE, METHOD OF PRICE DETERMINATION, PENALTY  
CLAUSES FOR FAILURE TO IMPLEMENT CONTRACT ON PART OF

EITHER PARTY; THERE IS NO DESIRE TO SEEK DISCLOSURE OF ANY  
PRIVATE COMMERCIAL INFORMATION BUT ONLY TO SECURE A GENERAL  
PICTURE OF THE CONTRACT CHARACTERISTICS. MUCH OF THIS CAN  
BE BASED ON WHAT IS IN THE TRADE JOURNALS.)

C. GENERAL DESCRIPTION OF SPOT MARKET TRANSACTIONS -- THE  
ROLE OF THE SPOT MARKET, ESTIMATE OF PERCENTAGE OF TOTAL  
EXPORT-IMPORT TRANSACTIONS WHICH ARE SPOT MARKET SALES.

## II. EXPORT POLICIES OF PRINCIPAL SUPPLIERS

### A. GOVERNMENTAL POLICIES IN THE COMMERCIAL AREA

### B. NONPROLIFERATION-RELATED EXPORT POLICIES

C. SAFEGUARDS REQUIREMENTS (NOTE: MOST OF THIS INFORMATION IS COMING TO WG-3 IN A PAPER BY M. DAVIS OF THE EC, BASED ON QUESTIONNAIRE PUT OUT BY SUBGROUP C (POLICY) OF WG-1. THIS REPORT SUPPOSED TO BE READY BY END OF JULY AND COULD BE FOLDED INTO THIS PAPER.)

## III. IMPORTING COUNTRY POLICIES

### A. JOINT VENTURES

B. UTILITY INVESTMENTS IN EXPLORATION (QUANTITATIVE  
INFO DESIRABLE TO GET IDEA RE LEVEL OF SIGNIFICANTE)

### C. STOCKPILE POLICIES

#### 1) GOVERNMENT

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#### 2) UTILITIES

## IV. SUPPLY-DEMAND PICTURE

A. DATA ON DEMAND UP TO 1990 TO BE SUPPLIED BY WG 1-A/  
2-A JOINT FORECASTING SUBGFOUP. SUPPLY DATA BEING  
DEVELOPED BY WG 1-B.

B. MORE GENERAL DISCUSSION OF SUPPLY-DEMAND PICTURE UP  
TO 2000

C. EXISTING PRODUCTION CAPACITY IN MAJOR SUPPLIER COUNTRIES AND PROJECTIONS FOR ADDITIONS TO CAPACITY UP TO 1990.

## V. EVALUATION OF EFFECTIVENESS OF NATURAL URANIUM MARKET

### A. FROM STANDPOINT OF SUPPLIERS

### B. FROM STANDPOINT OF CUSTOMERS

C. OVERALL FACTORS AFFECTING MARKET VIABILITY AND  
STABILITY. CHRISTOPHER

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## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 jan 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** RAW MATERIALS, PAPERS, ENERGY, TEXT  
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**Decaption Note:**  
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**Disposition Approved on Date:**  
**Disposition Case Number:** n/a  
**Disposition Comment:** 25 YEAR REVIEW  
**Disposition Date:** 20 Mar 2014  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
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**Document Number:** 1978STATE198200  
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**Document Unique ID:** 00  
**Drafter:** ESTEINBERG:PR  
**Enclosure:** n/a  
**Executive Order:** N/A  
**Errors:** N/A  
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**Office:** ORIGIN OES  
**Original Classification:** LIMITED OFFICIAL USE  
**Original Handling Restrictions:** n/a  
**Original Previous Classification:** n/a  
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**Page Count:** 3  
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**Previous Handling Restrictions:** n/a  
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**Review Event:**  
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**SAS ID:** 1825097  
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**Status:** NATIVE  
**Subject:** RAW MATERIALS PAPER FOR INFCE PASS: ALAN WILSON, ATOMIC ENERGY AUTHORITY FOLLOWING IS TEXT OF SUGGESTED OUTLINE FOR USE IN  
**TAGS:** ENRG, PFOR, TECH, PARM, AU  
**To:** CANBERRA  
**Type:** TE  
**vdkgvkey:** odbc://SAS/SAS.dbo.SAS\_Docs/07791d68-c288-dd11-92da-001cc4696bcc  
**Review Markings:**  
Sheryl P. Walter  
Declassified/Released  
US Department of State  
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20 Mar 2014  
**Markings:** Sheryl P. Walter Declassified/Released US Department of State EO Systematic Review 20 Mar 2014